

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2020

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Novacon Technology Group Limited Oate Submitted 03/08/2020						
I. Movements in Authorised S	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>8635</u>	_Descrip	otion: Ordinar	y Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	g month	10,000,000,000	0.01	100,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month	า	10,000,000,000	0.01	100,000,000		
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the montl	า		. <u></u>			

2. Preference Shares					
Stock code : N/A	Descrip	otion :	N/A		
		prefe	o. of erence ares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month				
Increase/(decrease)	-				
Balance at close of th	e month				
3. Other Classes of S	hares				
Stock code : N/A	Descrip	otion :	N/A		
		clas	of other ses of ares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month				
Increase/(decrease)					
Balance at close of th	e month				
Total authorised share (HK\$):	e capital at the e	end of th	e month		00,000,000
II. Movements in Issue	ed Share Capita	al			
	No. of ordi	•		No of preference	
	(1)	((2)	shares	classes of shares
Balance at close of preceding month	400,000,000		N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	1	N/A	N/A	N/A

Balance at close of

the month

400,000,000

N/A

N/A

N/A

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM approval date	N	Movement duri	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						ano monar
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
Adopted on						
29/03/2019						
20/00/2010						
(/ /)						
Ordinary shares						
(Note 1)						
2 N/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
0. 11/4						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina			
				ce shares)		
Tatal Const.		ada fara	•	her class)	N/A	
Total funds raised d of options (State cu		nth from exerc	se	Nil		
or options (otate ou	110110y <i>)</i>			INII		

Issuer which	are to be Listed				
Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency of nominal value (/ /	Nominal value Currency at close of of nominal preceding value month (/ /)	Currency of nominal preceding month (/ /) (/ /)	Currency at close of of nominal preceding value month month (/ /) (/ /)	No. of new shares of issuer issued during the month pursuant thereto Currency of nominal value value month mont

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
			•	ce shares)	N/A	_
			`	ther class)	N/A	_
				·		

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares		 ,				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
<u> </u>						
	 ;					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	, ,					

Class and description 4. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	any charge)	N/A	
			(Preferen	ce shares) ther class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. N/A		
J. 14/11	=	
	-	
shares (Note 1)		
Sildles (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares			
			Class of shares ———issuable (Note 1)			
1.	Rights issue	At price : State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares			
			issuable (Note 1)			
2.	Open offer	At price : State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares			
		0: 1	issuable (Note 1)	`		
3.	Placing	At price : State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
			EOM approvar dato:)		
			(dd/mm/yyyy)		N/A	N/A

4.	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
4.	•		Class of shares		_		
4.			issuable (Note 1)	(/ /)		
	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type	e of Issue			(shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	•	Class of shares issuable (Note 1)		_		
10. Oth (Ple	ner ease specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (O	dinary sh	ares)	N/A	
			erence sha Other c	ares)	N/A	- - -
Total in	ncrease / (decrease) in ordinary shares du	iring the month (i.e. Total	of A to E):	` ,		Nil
				(2)		N/A
	ncrease / (decrease) in preference shares	,		,		N/A
Total in E):	ncrease / (decrease) in other classes of sh	nares during the month (i.e.	e. Total of	A to		N/A
	e figures should be the same as the releva	ant figures under II above	("Moveme	ents ir	n Issued Si	
	nfirmations (N/A) ereby confirm to the best knowledge, inf	formation and belief that,	in relation	on to	each of the	ne securities
issued publish	by the issuer during the month as set out hed under rule 17.27A, it has been duly r as applicable:	it in Part III which has not	been pre	vious	ly disclose	ed in a return
(Note	2)					
(i)	all money due to the listed issuer in resp	pect of the issue of securit	ies has be	en re	eceived by	it;
(ii)	all pre-conditions for listing imposed by Stock Exchange of Hong Kong Limited					GEM of The
(iii)	all (if any) conditions contained in the securities have been fulfilled;	Yermal letter granting list	ting of an	d per	mission to	deal in the
(iv)	all the securities of each class are in all	respects identical (Note 3	<i>3)</i> ;			

(A)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):	
Submitted by: Chung Chau Kan	
Title: _	Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.